



SCHULTZE SPECIAL PURPOSE ACQUISITION CORP. (“SAMA”) is a blank check investment vehicle sponsored by Schultz Asset Management and formed to bring to the public domain a company whose value and growth can be accelerated through our investing and operating experience, capital resources, industry expertise and long-term approach to building public companies. As a public company with outstanding investing and operating experience, SAMA offers private businesses strategic support, public market access, further access to capital and increased investor sponsorship.

Firm Overview

- Completed a \$130.0 MM IPO in December, 2018
- Listed on NASDAQ (SAMAU, SAMA, SAMAW)
- Sponsored by Schultz Asset Management, LP (“SAM”)
- Targeted industries include Business Services, Consumer, Energy, Industrials, Leisure and TMT
- Hybrid vehicle provides for significant liquidity and/or continued ownership and ability to de-lever
- Prompt access to a public-market listing/permanent capital
- Access to strategic operating expertise and insights to accelerate organic and M&A-driven growth, drive performance
- Attractive option versus IPO or outright sale (PE/strategics)

Schultze Asset Management, LP

- Founded in 1998 by George J. Schultze, CEO (JD/MBA)
- Award-winning, 20-year old firm with notable expertise in distress, event-driven and special situation investing
- Core competency sourcing, investing and profiting throughout the restructuring lifecycle
- Notable M&A, SPAC and operating experience
- Hybrid liquid and illiquid investment focus
- SAM has invested >\$3.2 BN in capital since inception
- Notable related experience in active investments with >\$450 MM of invested capital generating a 30% IRR
- Deep network of investors, operators & sources of capital

Targeted Transaction Criteria

- Industry-leading market position
- Solid free cash flow generation
- Strong management with proven track record
- Enterprise values of \$400 MM—\$1.0 BN
- Public market ready
- Prior reorganization preferred, but not required
- Attractive public market story with growth
- Solid public-market peer set

Management Team Overview

George J. Schultze, Chairman, President & CEO (JD/MBA)

Founder of Schultz Asset Management. Widely recognized as an expert in distressed & event-driven investing, frequently appearing and often quoted in the media including on CNBC & Bloomberg, a regular contributor to Forbes and author of The Art of Vulture Investing (Wiley Finance). Previously with MD Sass, Fiduciary Partners, Mayer Brown & Platt, and Merrill Lynch.

Gary M. Julien, Director, Executive Vice President

Over 20 years in M&A, SPACs, private equity, public equity investing and corporate finance. Managing Director at Schultz Asset Management with previous senior M&A, investment and corporate finance positions with Gabelli affiliates, Bronson Point, Kanders & Company, Armor Holdings, Global Crossing, and Bear Stearns.

William T. Allen, Director

Noted leading turnaround CEO and board member on behalf of Black Diamond, Oaktree and Crescent Capital. Former Chairman and CEO of Werner which was sold to Trident in 2017. Former CEO of WrightLine, APW and Chart Industries. Current Director of MModal and former Director of Rockport, USI, Amex Taping Tools and Oriental Trading.

William G. LaPerch, Director

Executive Chairman of Hylan Industries and former President & CEO of AboveNet (NYSE: ABVT), following its emergence from Chapter 11 in 2003 and led the company through a \$2.2 BN sale to ZAYO in 2012. Currently on the board of Digital Realty Trust (NYSE: DLR) and Windstream (NASDAQ: WIN), First Light Fiber, Cross River Fiber and Global Capacity.

John J. Walker, Director

Director at The Descartes Systems Group, Inc. (NASDAQ: DSGX, TSX: DSG), former CFO of Bowne & Company (NYSE: BNE) which was sold for \$470 MM to R.R. Donnelley in 2010 and former CFO of Loews Cineplex Entertainment which emerged from Chapter 11 in 2002 and was acquired by AMC Entertainment for \$1.5 BN in 2006.

Representative Team Case Studies



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